

002241
128009

2015-094

歌尔声学股份有限公司
可转换公司债券付息公告

1	2015	12	14	10
	1,000		5.00	
2	2015	12	11	
3	2015	12	14	
4	2015	12	14	
5			0.50%	0.70%1.00%
	1.60%	1.60%	1.60%	
6			20151211	2015
12	11			2015
12	11			
			20141212	
			128009	
				12
12	2015	12	11	

1								
2		128009						
3		250, 000. 00		2, 500. 00				
4		250, 000. 00		2, 500. 00				
5		2014	12	26				
6			2014	12	12	2020	12	11
7			2015	6	19	2020	12	11
8				0. 50%		0. 70%		
1. 00%	1. 60%	1. 60%						

12	12	2016	12	12	2017	12	12	2018	12	12	2019
12	12	2020	12	12							

3

2015	12	11	2016	12	9	2017	12	11	2018	12	11
2019	12	11	2020	12	11						

4

10

11

12

2014

[2014]200

AA+

AA+

2015 5 26

2014

[2015]193

AA+

AA+

2014

12	12	2015	12	11		0.50%	10
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1,000		5.00
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20%

10

4.00

		QFII	RQFII	10%
	10	4.50		
		10	5.00	

1	2015	12	11
2	2015	12	14
3	2015	12	14

2015 12 11

0536-8525688

0536-8525669