

[2018] 96010036

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瑞华会计师事务所
CERTIFIED PUBLIC ACCOUNTANTS RUIHUA

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5-11

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2018 96010036

2017 12

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2017

2017 12 31

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38 2017

25,102,527,620.85

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	. 2/33/ 12--			1- 2.. 10/	. 4. / - .4		1- ..3 /44 32		41- 0/0100 2-		3/.. 3 02 . .	0. 40/ 4	.- 1 10/ .20 4

	. 20 31/ 4-4 --				. 221 0 0. 22						04/02 - / 21	201 31.2 -	
	. 20 31/ 4-4 --				. 20 31/ 4-4 --								
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	0/12.-0 1 --				/ 2- 4- - 0 14		. /1 030134 -2		3 4011- / 4/		4 20143 23 -. // /- /-2.1	.1 .414/ 1 2/	

	. 2/312 3 / --			1.- /13 2 /3	/ -0 4-1 .0 1		/014. 22-4		3. 4.- 0.		1 0014- 1 2-	. 2- 3 30	1 3 4/ 0/214
	. 2/312 3 / --			1.- /13 2 /3	/ -0 4-1 .0 1		/014. 22-4		3. 4.- 0.		1 0014- 1 2-	. 2- 3 30	1 3 4/ 0/214
“ ”	. 4- .20 --			4021/2/4	1. 2. / --1 34		. 33111// 2		. /- 3. / 102.		. 04 /// 40/ 3	32030 2	. 02. 12 / 2-
							. 33111// 2				. 32. 1 33. 44	1. 4/3 003 24	. 2 0./2 3- 3/

	. 4- . 20 --			4021/2 / 4	1. 2. / --1 34							13 / 4 0- 0 /	--1 2 - //
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2008 613

A	3,000
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	2010	1255		2010	9	29	
			5				A
1,579.1275			33.01				50,621.998775
[2010]	90			37,579.1275			2010 12
13							
	2011	5	25	2010			2010 12 31
			37,579.1275			10	10
			37,579.1275			75,158.255	
							[2011]
49			2011	6	24		
	2012	108					
10				A		9,643.4183	
24.69				232,077.885875			
							[2012]408A14
			84,801.6733		2012	5	7
	2013	5	9	2012			2012 12 31
			848,016,733		10		1.5
			127,202,509.95				10
8			678,413,386				1,526,430,119
[2013]	408A0001			2013	6	19	
	2016	6	2				
							1,526,581,348
							MEMS
							LED
	2017	4	14	2016			

2017

2017 4 27 1,538,642,707 10
1.5 230,796,406.05

10 10
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3,245,103,948 2017 11 3

MEMS

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	7-12	10	10
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		%	%
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			%	%
		20-30	5-10	3-4.75
		5-10	5-10	9-19
		5-10	5-10	9-19
		5	5-10	18-19
		5	5-10	18-19

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2017 4 28

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42

2017 5 28

2017 5 10

[2017]15

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2017

2017 6 12

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2017 1 1

16

2017

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2017

2017 1 1

2017

			2017
2017	12	25	2017 30
			30
			16
2017	1	1	

	2017 12 25 2017 30		2016	11,255,390.84
			2016	2,278,162.50
			2016	13,533,553.34
1		30	2016	10,208,518.89
			2016	2,680,127.27
			2016	12,888,646.16

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[illegible]

	0.5%
15%	25%

	15%
	15%
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	25%
	25%
	25%
	/ 2
	25%
	25%
	25%
	25%
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	25%
	25%
	25%

2017	
	25%
	20%
	13%
	16.5%
	28%
	17%
Dynaudio Holding A/S	22%
	38%
Goertek Nikko MaChinery Co., Ltd	38%
Eco Trust Japan Co., Ltd	38%
ANIMA AB	22%
GoerTek Audio Technologies Aps	22%
Goertek ShinNei Technology	38%
Optimas Capital Partners Fund LP	--

2017 11 3 2018

1 24
2

2018 37 2078 2017

3 2017 1 1

2019 12 31
2017 15%

2016 12 30

2016 187 2016
3

2016 1 1 2018 12 31
2017 15%

2017 1

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1

	526,955.98	596,151.35
	3,357,320,648.77	3,212,727,834.75
	115,403,396.84	254,970,404.35
	3,473,251,001.59	3,468,294,390.45
	147,718,255.05	161,594,631.83

2

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	40,182,134.84	51,640,187.21
	40,182,134.84	51,640,187.21

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	30,351,551.75	
	30,351,551.75	

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2017				
		%	%	
	71,398,565.41	1.30	8,965,565.41	12.56
				62,433,000.00

				%
3		4,610,155,131.96	46,101,551.32	1.00
4-6		753,947,885.36	37,697,394.27	5.00
7-12		56,516,424.67	5,651,642.46	10.00
1		5,420,619,441.99	89,450,588.05	1.65
1	2	14,369,267.24	4,310,780.17	30.00

2017		
	529,270,200.00	1,069,714.38

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		%		%
1	83,957,162.61	99.89	67,347,194.95	99.95
1 2	90,267.00	0.11	31,918.77	0.04
2 3			4,	

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2		
	-3,818,935.70	0
3		
		2,449.49

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	1,512,250,800.20	9,837,861.77	1,502,412,938.43
	842,786,759.70	5,524,029.64	837,262,730.06
	277,011,613.23		277,011,613.23
	379,378,245.76	1,434,596.41	377,943,649.35
	3,011,427,418.89	16,796,487.82	2,994,630,931.07

	1,010,252,381.23	10,809,007.21	999,443,374.02
	975,763,622.44	5,350,374.08	970,413,248.36
	190,455,498.38		190,455,498.38
	273,095,841.29	676,180.22	272,419,661.07
	2,449,567,343.34	16,835,561.51	2,432,731,781.83

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2017

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17,790,200.74

14#	12 111 1 4 -		12 111 1 4 -	11 4 4 / 1 0		11 4 4 / 1 0
16#				0- /1 323 .1		0- /1 323 .1
18#				/ 03/ 40 3		/ 03/ 40 3

16#	21 13- -20 2	0- /1 323 .1	/ 4 /3 22- 1	24 2. /-3 30		
18#	3- 3- --- --	/ 03/ 40 3	4 3-0 //1 3	03 32 31 22		
19#	22 --- --- --		1 03. 42 3/			1 03. 42 3/

	%	%			%	
14#	41	2 --				
16#	. - 2 3/	. -- --				/
18#	3- 41	. -- --				
19#	4 0					/
20#	/ . . 2	2 --				
22#		. -- --	4 / 1 4. / 02	. 311 / - . . 2		
23#	. 0 4/	. -- --				
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2017

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13

	. 32 0/ / 02 12	. 3 3 2-3 43 / 4		02 --- . 2-	. / 0/ 31/ -10 2-	/ 4- . 3 2 4/

14

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	1,743,540.56					1,743,540.56
	966,571.36					966,571.36
	24,679,520.04					24,679,520.04
,	47,119,449.18					47,119,449.18
	15,115,644.52					15,115,644.52

2017					
		52,472,530.97			52,472,530.97
1	Dynaudio Holding A/S				
	43,641,057.68				
2	AM3D A/S				
	GoerTek				
	Audio Technologies Aps				
	8,831,473.29				
15					
	118,916,923.74	9,251,332.48	26,400,723.27		101,767,532.95

Department	Number of Employees
Sales	5,341,106.97
Marketing	1,335,276.74
Finance	5,841,342.78
HR	1,460,335.70

2

19

	11,534,000.00	
	11,534,000.00	
	11,534,000.00	

20

	373,050,259.18	202,750,220.62
	373,050,259.18	202,750,220.62
	0	0

21

1

	4,279,362,084.71	3,295,130,177.72

2017

1	59,179,431.23	36,330,417.89
1 2		
2 3		
3	59,179,431.23	36,330,417.89

2 1

3

23

1

	453,222,443.76	3,532,225,557.84	3,489,836,327.74	495,611,673.86
-		273,819,709.77	273,819,709.77	

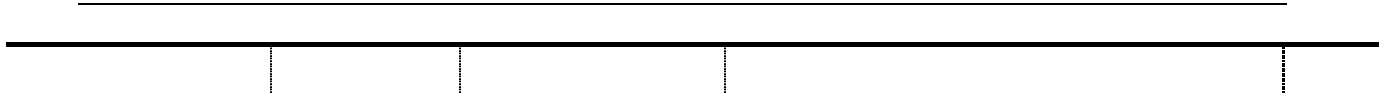
2017				
3				
1		263,695,269.36	263,695,269.36	
2		10,124,440.41	10,124,440.41	

2017		
	56,849,219.02	65,464,007.22

2017		
		2,254,358,579.36
2		

2

2017



2017				
	/			
2015		375,000.00		
		85,416.67		

2017				
2016 386		2016 12		12,000.00
12,000.00				

32

		+ -				
	1,526,629,845			1,538,642,707	179,831,396	1,718,474,103
						3,245,103,948

1							
2	2017	12	31		356,323,783		
10.98%							
							16,000
				2017			
		2017	10	10			
				3			
					14,050		4,500
					2017	9 21	2018 9
19	3,300					2017	12 20
2018	6 20	6,250					2017 12
22	2018	6 20					
					5,200		
	2017	12	20	2018	12	19	

33

1							
	[2014]	1247		2014	12	12	100
		2,500.00				0.50%	0.70%
1.00%							

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37

	6,211,693,581.18	4,833,470,848.50
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	28,312,046.31	33,462,508.34
	2,195,088,040.60	1,754,434,871.70

42

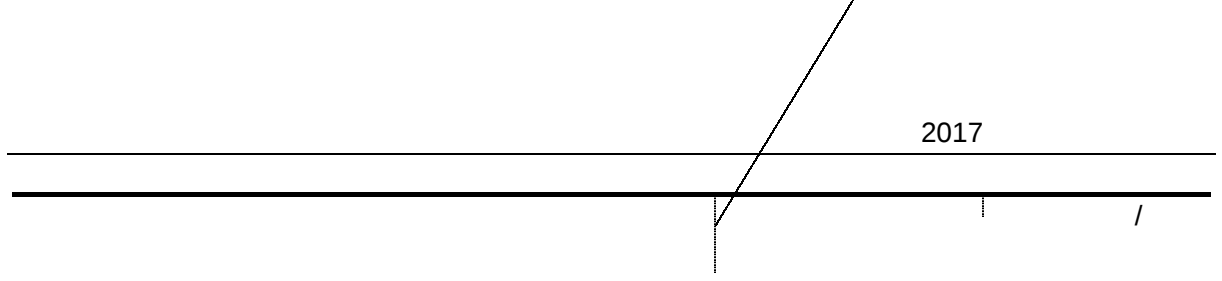
	241,596,277.33	302,825,270.94
	22,745,552.97	39,387,846.43
	10,364,546.55	16,322,760.29
	195,168,581.90	-175,603,805.18
	17,093,199.07	14,494,283.54
	420,747,958.78	86,005,142.58

43

	-3,479,811.68	1,865,521.62

	-15,397,040.57	-11,255,390.84	-15,397,040.57

2017				
	/			
		628,000.00		
2017		500,000.00		
2015		375,000.00		
		85,416.67		
		60,000.00		
		1,937,008.00		
		238,747,614.80		



2017	
	-29,279,620.42
	-27,058,673.26

2017		
	11,534,000.00	
4		
	4,510,437.00	
5		
	2,301,026,271.33	1,454,037,789.93
	1,078,058.80	13,349,560.08
	33,250,000.00	47,880,000.00
	2,335,354,330.13	1,515,267,350.01
6		
	2,182,738,293.82	1,207,457,648.52
	55,569,050.00	
	2,238,307,343.82	1,207,457,648.52

	-561,860,075.55	-295,103,576.99
	-851,839,965.41	-1,828,463,402.32
	1,146,124,725.01	1,589,895,018.99
	3,530,997,034.99	2,269,218,472.87
2		
3		
	3,357,847,604.75	3,213,323,986.10
	3,213,323,986.10	3,915,488,187.95
	144,523,618.65	-702,164,201.85

2

3

4

	3,357,847,604.75	3,213,323,986.10
	526,955.98	596,151.35
	3,357,320,648.77	3,212,727,834.75
	3,357,847,604.75	3,213,323,986.10

	22,801,122.68	
	138,204,519.52	

54

1

			2,447,053,650.24
	358,027,288.42	6.5342	2,339,421,908.02
	45,843.39	7.8023	357,683.88
	481,846,036.31	0.057883	27,890,694.12
	326,818,192.83	0.006109	1,996,532.34
	8,335,309.39	0.83591	6,967,568.47
	59,661,736.02	0.2199	13,119,615.75
	116,709,020,625.00	0.000288	33,612,197.94

	546,149.94	0.006109	3,336.43
	2,188,018.00	0.2199	481,145.16
	8,844,521,041.67	0.000288	2,547,222.06
	1,424,819.30	0.7921	1,128,599.37
	4,287,615.00	1.0479	4,492,991.76
			1,228,417,986.49
	180,834,584.40	6.5342	1,181,609,341.39
	44,669,000.00	1.0479	46,808,645.10
			1,570,284,531.12
	181,477,713.15	6.5342	1,185,811,673.24
	2,617,614.70	7.8023	20,423,415.18
	368,720,544.55	0.057883	21,342,651.28

2017			
	150,000,000.00	6.5342	980,130,000.00
	14,900,000.00	1.0479	15,613,710.00
2			

2017						
					%	
1					100	

					%		
25					100		
26					100		
27						100	
28					100		
29					100		
30					98	2	

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2017 9

Dynaudio Holding A/S 1%

Dynaudio Holding A/S

2017 12

Dynaudio Holding A/S

Dynaudio Holding A/S

Dynaudio Holding A/S

Dynaudio Holding A/S

30%

ANIMA AB

148,943,210.17

2

	Dynaudio Holding A/S		ANIMA AB
/			
	187,387,050.00		148,943,210.17
/	187,387,050.00		148,943,210.17
/	123,789,700.33	-1,970,052.97	111,707,407.63

2017

	/	/
	249,790,661.60	217,483,363.27
	-3,479,811.68	1,865,521.62
	2,277,135.46	-915,238.70
	-1,202,676.22	950,282.92

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2017 12 31

54

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—	3%			
		110,763,390.63	110,763,390.63	78,271,944.22
				78,271,944.22

2017					
	10%	-19,513,942.60	-19,513,942.60	-24,200,852.20	-24,200,852.20
	10%	19,513,942.60	19,513,942.60	24,200,852.20	24,200,852.20

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2017 12 31

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1,710,842.60

1,710,842.60

3

1,269,349

1,466,558

2017 12 31
2016 12 31 :

1

	30,351,551.75

2017		
	30,351,551.75	
2		
	529,270,200.00	1,069,714.38

1

1			
2	158,681,740.16		158,681,740.16
3			
	158,681,740.16		158,681,740.16

1					
				%	%
			1	23.91	23.91
2					
	1				
3					
	3				
4					

2017			
		1,911,535.98	1,768,982.58
		1,621,649.68	1,611,471.28
		1,496,443.69	

		3,000,000.00	2016-08-18	2017-08-06	
		3,000,000.00	2017-08-04	2018-07-19	
		2,300,000.00	2016-09-21	2017-03-13	
		2,300,000.00	2017-03-13	2017-09-13	
		2,300,000.00	2017-09-13	2018-08-28	
		1,500,000.00	2016-10-27	2017-04-03	
		1,500,000.00	2017-04-03	2017-10-03	
		1,500,000.00	2017-10-03	2018-10-03	
		4,000,000.00	2016-08-05	2017-07-22	
		4,000,000.00	2017-07-21	2018-07-20	
		5,000,000.00	2016-07-30	2017-07-09	
		5,000,000.00	2017-07-07	2018-07-09	
		5,237,256.45	2016-08-18	2017-08-04	
		349,349.49	2016-08-27	2017-08-04	
		2,157,514.87	2016-09-01	2017-08-04	

2017		
	93,000.00	
	63,970.75	514,519.71
	30,717.00	
		77,837.30
		28,238.40
	42,819,192.91	40,079,270.76
	170,000.00	
	170,000.00	

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2017 8

2017 0791 1270 1271 2017 8 15

%

100% X "P"

			%
3	434,254,905.81		
4-6	133,531,872.81		
7-12	21,026,127.02		
1	588,812,905.64		

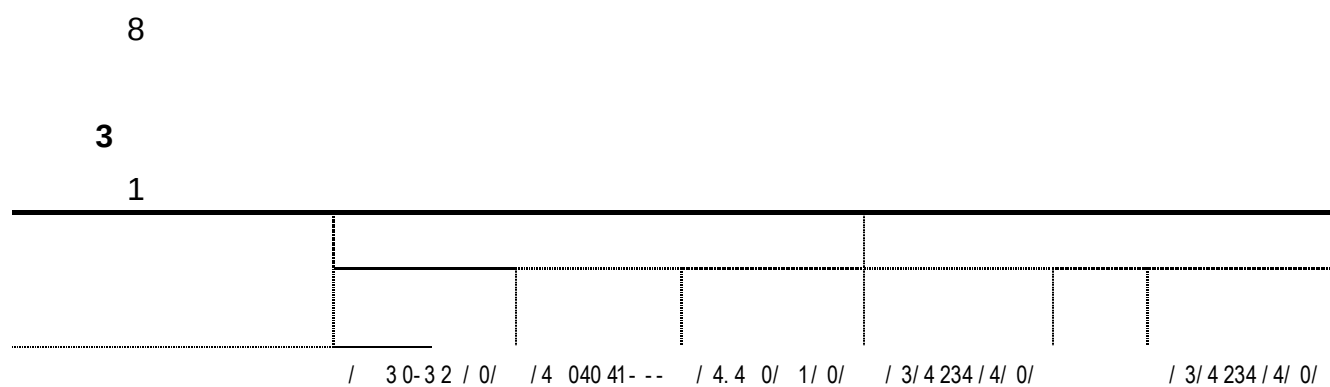
		%		%	
	1,454,363,090.01	100.00	489,975.84	0.03	1,453,873,114.17

		%	%

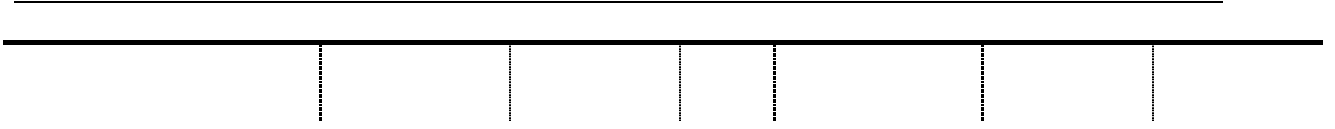
				%
1				
3		3,690,173.76	36,901.74	1.00
4-6		88,873.86	4,443.69	5.00
7-12				10.00
1		3,779,047.62	41,345.43	1.09
1 2		1,051,400.00	315,420.00	30.00
2 3		11,100.00	5,550.00	50.00
3		126,000.00	126,000.00	100.00
		4,967,547.62	488,315.43	9.83

				%
1				
3		941,668,859.93		
4-6		155,877,822.00		
7-12		318,252,827.53		

				%
4-6		230,802,999.60		
7-12		225,243,442.40		
1		954,925,453.46		
1	2	4,229,518.26		
2	3			



2017



2017			
	%		
	16.58	0.68	0.68
	15.09	0.62	0.62