

002241

Goertek



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.....	51
.....	55
.....	58
.....	60

		002241.SZ
IPO		H
MEMS		Micro-Electro Mechanical System

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MEMS

MEMS

H

1.00

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1933

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2

1933

144A

20

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H

15%

H

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VR

MR

AR

MEMS

MEMS

+ + +

MEMS

MEMS

MEMS

AI

1

AI

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1

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5

<http://www.cninfo.com.cn>

1

2

3

4

MEMS

5G+

MEMS

Yole

MEMS

50%

MEMS

90%

MEMS

MEMS

90%

MEMS

MEMS

MEMS

MEMS

MEMS

AI AI

AI MEMS

AI AI

AI AR SIP

MEMS

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AI

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VR

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AI

1

AI

2

	Goertek Inc.
	002241.SZ
	341,713.4589
	2001 6 25 2007 7 27
	268
	268
	0536-3055688
	0536-3056777
	http://www.goertek.com
	ir@goertek.com

MEMS

GPS

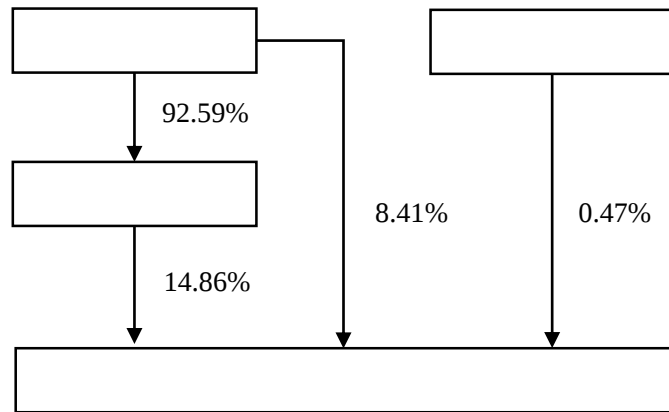
2

3

	2023 12 31	2022 12 31	2021 12 31
	7,374,440.94	7,717,635.55	6,107,905.11
	4,221,684.51	4,691,853.05	3,314,766.24
	3,152,756.43	3,025,782.50	2,793,138.87
	3,081,059.06	2,949,188.22	2,732,774.80

	2023	2022	2021
	9,857,390.23	10,489,432.42	7,822,141.86
	79,115.63	150,922.81	460,590.88
	101,941.12	179,101.84	430,706.65

108,807.67



36

12

2020 6

	Goertek Microelectronics Inc.
	58,208.01
	2017 10 31 2021 1 22
	1 F

		☐	
		☐	
		☐	

87.75%

MEMS

+ + +

MEMS

MEMS

2023

MEMS

24

1,850

643

MEMS

	2023	12	31	2022	12	31	2021	12	31
			566,038.59			519,279.82			516,861.97
			121,682.62			102,245.60			139,481.18
			444,355.98			417,034.22			377,380.79
			444,355.98			417,034.22			377,380.79

2021-2023

	2023	2022	2021
	301,523.42	312,529.45	334,813.24
	20,391.93	34,583.19	36,940.91
	22,568.60	32,552.95	32,943.53

	22,568.60	32,552.95	32,943.53
	12,132.28	19,315.43	21,140.68

	2023	2022	2021
	59,963.34	69,441.70	-17,477.09
	-20,926.32	-64,597.71	-59,895.65
	-411.46	-2,804.75	213,625.83
	40,123.16	9,454.94	135,266.43

	2023 12 31 /2023	2022 12 31 /2022	2021 12 31 /2021
/	0.39	0.56	0.58
	20.22%	20.84%	22.87%
	21.50%	19.69%	26.99%
	5.24%	8.20%	10.87%

2024 9 13

1

2008

2

2022S00281

2023S00781

2024S00362

2021

2022

2023

38.32

16.27

8.60

3

IPO

58.66

6

		2023	2022	2021	
1	A	108,807.67	174,918.11	427,470.30	711,196.09
2	B	85,992.69	162,737.86	383,242.12	631,972.67
1	C	22,568.60	32,552.95	32,943.53	88,065.07
2	D	12,132.28	19,315.43	21,140.68	52,588.40
1	a	87.7457%	85.8989%	85.8989%	
2	E=C*a	19,802.97	27,962.63	28,298.13	76,063.73
3	F=D*a	10,645.56	16,591.74	18,159.61	45,396.91
1	G=A-E	89,004.70	146,955.49	399,172.17	635,132.36
2	H=B-F	75,347.13	146,146.12	365,082.50	586,575.76
					586,575.76

		2023 /	2023 /	2023 12 31 /
	A	108,807.67	85,992.69	3,081,059.06
	B	22,568.60	12,132.28	444,355.98
	a	87.7457%	87.7457%	87.7457%
	C=B*a	19,802.97	10,645.56	389,903.26
	D=C/A	/ =12.38%		12.65%

1

IPO

2023

8.60

2023

1.21

1.06

2023

44.44

38.99

12.65%

1

2

3

4

2023

2024S00362

5

0.97%

1

2020

AR/VR

MEMS

MEMS

2

3

2017

MEMS

2008

/

MEMS

3D

4

MEMS

5

2.81%

2020 9 29

2020

1,907.27

3.28%

1

AR

VR

MR

MEMS

AI

VR

MR

AR

2

1

MEMS

2

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2

Yole

MEMS

50%

MEMS

90%

MEMS

MEMS

90%

MEMS

MEMS

MEMS

MEMS

MEMS

AI

AI

AI

MEMS

AI

AI

AR

SIP

MEMS

MEMS

AI

2024 9 13
20
2024
8 16 2024 9 12 21
2024 8 15
002241 399001 801080.SI

/			
399001	☐	☐	
801080.SI	☐	☐	

2024 8 15 20.34 / 2024 9 12
18.40 / 20
-9.54% 20% 399001
-3.77% 801080.SI -5.94%
-5.76%
-3.60% 20%
20 20%

2024 9 13

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010-65051156

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010-57763599

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010-67085873

010-67084147
