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MR AR 3D AR HUD MEMS

MEMS AI MR AR

AI

AI MR AR

MEMS AI MR

2025 6 2025 16

2025 500 102 2025 500 71 2025 500 135

2025 50 2025

2025 AI AI

AI AI

AI AI

AI

AI AI

MEMS AI

AI AI AI

AI 2025

MR

IDC 2025 12.6 2.1%

2.1 8.7%

AI

IDC 2025 AI 241%

AI

AI

AR

AR

AI MR

AI

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MEMS

GPS

AI

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2,677 2,295 1,769

1,390 2025 12 31 37,549 4,706

22,427 23,504 9,586

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AI

AI MR

AR AR HUD

AI

4

+

AI MR AR

GPS AI

AI MEMS

AI

2025

2025

9,655,016.96 4.36% 394,031.35

47.85% 8,515,534.93 5.13%

914,813.61 17.70%

502,646.60 5.21%

13.81%

684,887.72 10.46%

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-1,358,988.14 159.06%

804,643.94 451.34%

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IDC 2026 11 12.9%

2026 2029

3.3% AI

AI AI

AI

AI AI

AI AI

AI MEMS

AI

IDC 2029 AR 940 2026 2029

57.6% AR

IDC MR VR 2026 2029

22.3% AI MR

IDC 2026 2.2 1.9% 2026 2029

0.8% AI

IDC 2026 TWS

3.3 4.9% 2026 2029 3.4% AI

AI AI

AI

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AI AI 6G

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2026

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17.97 / 945 905 112.76

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11,626.6320 11,014.2661 612.3659 2025

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6,302 5,972 6,806 5,971.652 2025

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http://www.cninfo.com.cn

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2025 9 12

52,951.1488

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2 5,564.06

56.6560% 38.5713%

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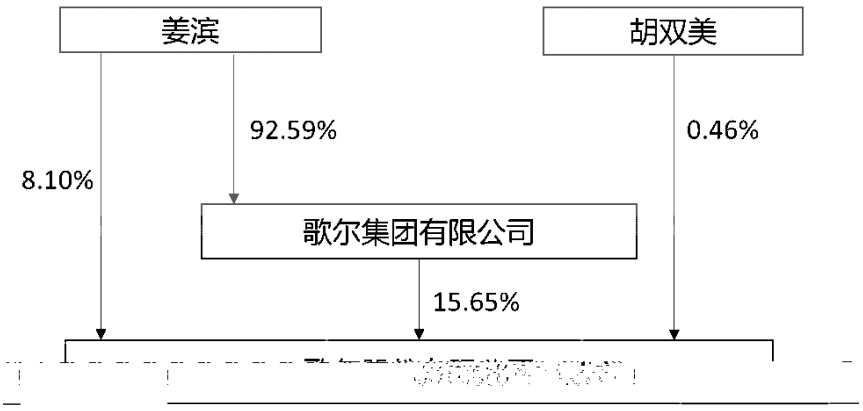
姜滨
胡双美
92.59%
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8.10%
歌尔集团有限公司
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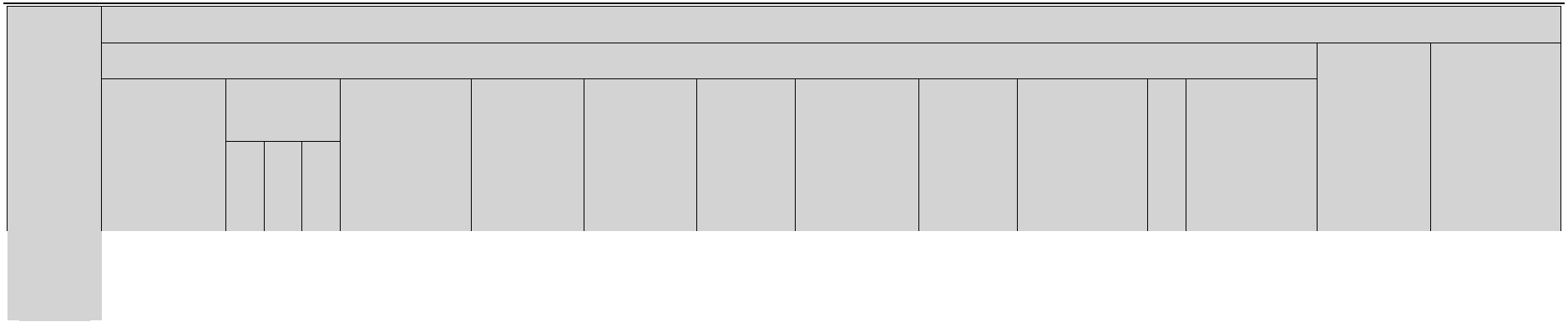

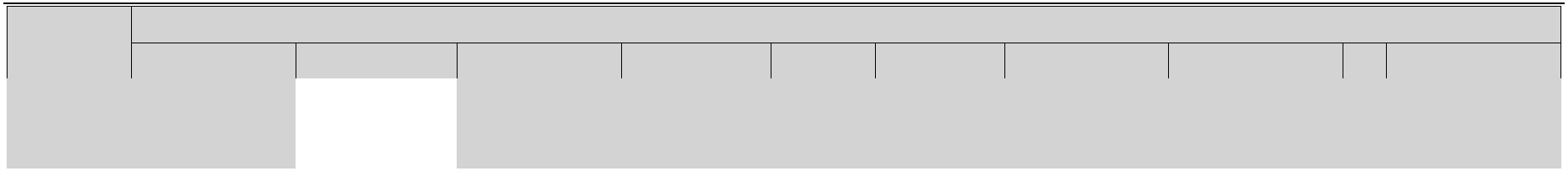

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OPTIMAS CAPITAL PARTNERS FUND LP

GOERTEK SINGAPORE PTE. LTD. GMI SEMICONDUCTOR SDN. BHD.

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5 2024 12 11 2024

3 2024 1 1 2026 12 31 2025 15%

6 2025 12 19 2025

3

2025 1 1 2027 12 31 2025 15%

7 2024 1 9 2023

3 2023 1 1 2025 12 31 2025 15%

8 2025 12 25 2025

3 2025 1 1 2027 12 31 2025

15%

9 2026 1 9 2025

3 2025 1 1 2027 12 31 2025 15%

10 2020 4 23

2020 23 2021 1 1 2030 12

31 15% 2025

15%

11 2,000,000

8.25% 2,000,000 16.5%

12

2023 12 2023 1 1 2027 12 31 300

25% 20%

13 GOERTEK MICROELECTRONICS VIETNAM COMPANY LIMITED

10%

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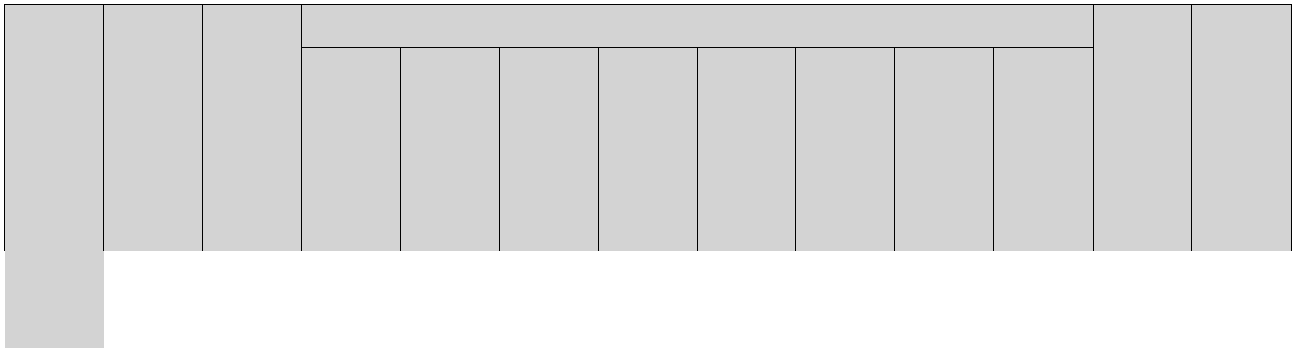

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	170,050,760.76	370,081,909.12		315,936,355.51		224,196,314.37

2025 12 31 16,859,185.08

15,115,644.52

2026 2030 0.00%-1.00% 13.83%

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2025

2021 2023 A

61,088,644

1,576,814,077.18 1,039,422,376.06

309,108,323.37 6

47,019,302.51 181,264,075.24

2,594,500.36

2,594,500.36

285,567,522.21 277,734,909.15

7,832,613.06

309,108,323.37

309,108,323.37

- -14,302,666.94

-12,772,990.55

- -5,777,227.47 -

2,166,986.24

10%

50%

	6,081,200.00	567,483.32		6,648,683.32

2019 205 1%

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16 35

	109,293,913.65	66,361,239.17
	33,304,022.73	31,948,563.01
		3,630,981.59

		203,482,961.99	131,360,091.14
		109,293,913.65	66,361,239.17
		312,776,875.64	197,721,330.31

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2024 12 50%

45.52%

2025 6 28,080.00

61.10% 56.6560% 181,264,075.24

2025 7

56.6560% 100%

2025 1 29,863.70

29,863.70

45.52% 2,594,500.36

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2025 12 31 65

	3%	-114,173,391.79	-116,417,542.14	64,758,442.82	61,834,110.57
	3%	114,173,391.79	116,417,542.14	-64,758,442.82	-61,834,110.57

2025 12 31 325,950.00

4,296.35 2024 12 31 306,400.00 8,592.70

2025 12 31 50

16,300,000 2024 12 31 12,890,000

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598.77 2024 12 31 487.58

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		131,863,156.25	-237,187.97
		2,460,492,995.00	-15,100,227.39

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		300,000,000.00	300,000,000.00

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					12,555,120	9,959,228.53		
					77,963,728	205,060,575.95		

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